

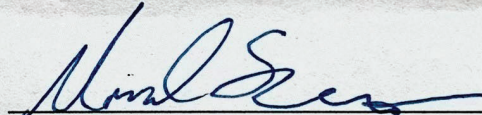
- UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

5. That meeting concerned a digital asset and provided me with factual information about the digital asset so that I could assist staff within Corp Fin in formulating its position regarding the status of the digital asset under the federal securities laws.

6. During the April 6 meeting, several Commission staff gathered in a conference room at our office and Professor Catalini and at least one Commission staff participated via telephone. *See* Ex. A at p. 1. To the best of my knowledge, the highlighted portions of the notes in Exhibit A reflect internal communications among Commission staff that Professor Catalini was not a party to.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 18, 2022 in, Chevy Chase, Maryland.

A handwritten signature in blue ink, appearing to read "Michael Seaman", is written over a horizontal line.

Michael Seaman